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ZTE CORPORATION

中興通訊股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 763)

Overseas Regulatory Announcement
Announcement on the Approval of Registration for
Multiple Types of Debt Financing Instruments

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Company and all the members of the Board of Directors confirm that all the information contained in this information disclosure is true, accurate and complete and that there is no false and misleading statement or material omission in this information disclosure.

Pursuant to the “Resolution on the Proposed Application for Consolidated Registration for Issuance of Multiple Types of Debt Financing Instruments for 2021” considered and approved at the 2020 Annual General Meeting of ZTE Corporation (the “Company”) held on 25 June 2021, the consolidated registration for issuance of multiple types of debt financing instruments by the Company was approved. For details, please refer to the “Announcement on Resolutions of the 2020 Annual General Meeting” published by the Company on 25 June 2021.

The Company has received the “Notice of Admission for Registration” (Zhong Shi Xie Zhu [2021] No. DFI30) (《接受註冊通知書》(中市協注(2021)DFI30號)) (the “Notice”) issued by the National Association of Financial Market Institutional Investors (中國銀行間市場交易商協會) agreeing to accept the registration of the Company's debt financing instruments, which is valid for a period of 2 years from the date of the Notice. During the effective term of registration, the Company may issue super short-term commercial paper, short-term commercial paper, medium-term note, perpetual note and asset-backed note in different tranches, may also targeted issue related products. The lead underwriter, issuance product, issuance size, and issuance period shall be determined in each tranche.

The Company will make timely announcements in fulfillment of its obligations to disclose information in accordance with provisions of the “Rules Governing the Registration and Issue of Non-financial Corporate Debt Financing Instruments” (《非金融企業債務融資工具註冊

發行規則》), “Working Rules and Procedures for the Public Issue and Registration of Non-financial Corporate Debt Financing Instruments” (《非金融企業債務融資工具公開發行註冊工作規程》), “Working Rules and Procedures for the Targeted Issue and Registration of Non-financial Corporate Debt Financing Instruments (《非金融企業債務融資工具定向發行註冊工作規程》)”, “Rules Governing Information Disclosure relating to Non-financial Corporate Debt Financing Instruments” (《非金融企業債務融資工具信息披露規則》) and other relevant rules and guidelines.

By Order of the Board
Li Zixue
Chairman

Shenzhen, the PRC
18 August 2021

As at the date of this announcement, the Board of Directors of the Company comprises three executive directors, Li Zixue, Xu Ziyang, Gu Junying; three non-executive directors, Li Buqing, Zhu Weimin, Fang Rong; and three independent non-executive directors, Cai Manli, Gordon Ng, Zhuang Jiansheng.